

# **Money Manager User Manual: Trends**

## Trends

It's tough to know what to do with your money in the moment if you don't know where you've been and where you're going. The Trends tab can help you with that.

The Trends tab charts both your income and spending in every category over the last 3, 6, 9, or 12 months, all in one simple visualization. In just a few moments, you'll be able to see if you're living within your means and identify areas you need to work on. The vertical axis represents your spending in dollars. The horizontal axis is a timeline. The black line represents your income.

Each category is represented by a colorful section of the graph, with categories stacked on top of each other. The height of each colorful section represents the amount you spent that month. With all the categories stacked, you can easily see how much you spent overall.

If you need more details about a specific category or specific month, they are just a few taps away:

- Hover over any category to see your spending history in that category.
- Hover over any dot on the chart to see how much you spent in that category that month.
- Hover over any category in the legend to highlight the corresponding category on the chart.
- Tap any category on the chart or the legend to bring up a breakdown of your spending by subcategory. Tap a subcategory to see information about that subcategory by itself.
- Tap on any dot on the chart to bring up a list of transactions in a category or subcategory for that month.

## List view

In addition to the chart, you also have a list view which displays the same data. This can be helpful for those who use screen readers to interact with their computer or for those who prefer to see raw data.

1. Tap the list button on the top left to access the list view.
2. Select a category on the left to see a list of subcategories.
3. Tap on a figure on the right to bring up a list of transactions
4. Select a subcategory on the left to see only that subcategory