



Sole Proprietor / Partnership Mortgage Information Checklist

Property Details:

1. Location
2. Zoning (residential, commercial, mixed-use)
3. Current use
4. Rental Income and number of units (future/present) – if applicable
5. Estimated value (purchase price, assessed, appraised)

Supporting Information:

1. Last two years T1 Generals (full tax return)
2. Completed and signed net worth statement